

# YULE CREEK WEALTH MANAGEMENT, LLC

## PRIVACY POLICY

### Introduction:

Yule Creek Wealth Management ("we", "our", or "us") respects your privacy. This Privacy Policy outlines how we collect, use, disclose, and protect personal information obtained through our website.

### What Type of Information We Collect

We collect two types of data:

#### A. Personal Information

Information you voluntarily provide through:

- Contact forms
- Newsletter signups
- Scheduling tools

This may include: name, email address, phone number, and other identifying information.

#### B. Non-Personal Information

Automatically collected data such as:

- IP address
- Device type and browser
- Pages viewed and time spent
- Cookies and similar technologies

### How We Collect Information

We collect data when you:

- Submit a contact or inquiry form
- Subscribe to updates
- Browse or interact with our website
- Use third-party tools embedded on our site (e.g., Google Analytics, scheduling tools)

We may use cookies or similar technologies provided by Wix and third parties to track site usage and enhance functionality.

### Why We Collect Information

We collect personal and non-personal information for the following purposes:

- To respond to your inquiries
- To operate and improve our website and services

- To monitor and analyze website performance
- To comply with applicable laws and regulations

We do not sell or share your personal information for marketing purposes.

### **How We Store and Use Personal Information**

Our website is hosted on the Wix.com platform. Wix provides us with the online platform that allows us to present our services. Your data may be stored through Wix.com's data storage, databases, and applications. They store your data on secure servers behind a firewall. We also use third-party providers (e.g., Microsoft, CRM tools, ect) who may process your data according to their own privacy policies.

### **How We Communicate With Site Visitors**

If you submit a form or subscribe to a mailing list, we may contact you to:

- Respond to inquiries
- Share firm updates or educational content
- Notify you of changes to policies

We will not send unsolicited marketing emails without your consent.

### **Use of Cookies and Tracking Tools**

We and our service providers use cookies and tracking technologies for:

- Site functionality and performance
- Analytics and traffic measurement
- Security and fraud prevention

You can manage cookies through your browser settings.

### **Withdrawing Consent or Updating Information**

If you no longer want us to process your data or wish to access, correct, or delete your data, please contact us at:

Nathaniel Kaup  
502 Main Street  
Carbondale, CO 81623  
(970) 427-0525  
[nate@yulecreek.com](mailto:nate@yulecreek.com)

### **Privacy Policy Updates**

We reserve the right to modify this policy at any time. Changes will take effect immediately upon being posted on this page. Please check this page periodically for updates.